



F I N A N S A
Asian Merchant Banking

No. For.35/2020

December 25, 2020

Subject: Submission of the Form of Report on the Result of Tender Offer for Securities (Form 256-2) of M.K. Real Estate Development Public Company Limited

To: President,
The Stock Exchange of Thailand

Enclosed: The Form of Report on the Result of Tender Offer for Securities (Form 256-2) of M.K. Real Estate Development Public Company Limited

Finansa Public Company Limited (the "Company") would like to inform that the Company as the Offeror of the Voluntary Offer for all of the ordinary shares of M.K. Real Estate Development Public Company Limited (the "Business") has submitted the Form of Report on the Result of Tender Offer for Securities (Form 256-2) of the Business to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, the directors and shareholders of the Business, with the details as enclosed.

Please be informed accordingly.

Yours sincerely,
Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)
Managing Director

FINANSA PUBLIC COMPANY LIMITED

Registered No. 0107545000080

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Ref. IBL 19/2020

25 December 2020

Subject Submission of the Form of Report on the Result of Tender Offer for Securities (Form 256-2) of M.K. Real Estate Development Public Company Limited

To Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand

Enclosure The Form of Report on the Result of Tender Offer for Securities (Form 256-2) of M.K. Real Estate Development Public Company Limited

Pursuant to the Tender Offer for Securities (Form 247-4) of M.K. Real Estate Development Public Company Limited (the “**Business**”) submitted by Finansia Public Company Limited (the “**Offeror**”) to the Office of Securities and Exchange Commission (the “**SEC**”) and the Stock Exchange of Thailand (the “**SET**”), the Business, the Board of Directors and shareholders of the Business on 12 November 2020 with TISCO Securities Company Limited as the Tender Offer Preparer (the “**Tender Offer Preparer**”), now the tender offer period of 25 business days from 16 November 2020 to 23 December 2020 has ended.

In accordance with the Notification of the Capital Market Supervisory Board No. TorChor. 12/2554 Re: Rules, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers dated May 13, 2011 (as amended), the Offeror and the Tender Offer Preparer would like to submit the Form of Report on the Result of the Tender Offer for Securities (Form 256-2) of the Business to the SEC and the SET to report the information regarding this Tender Offer.

Sincerely yours,
TISCO Securities Company Limited

- Mr. Prinya Bovornpanomsak -

(Mr. Prinya Bovornpanomsak)
Assistant Head of Investment Banking
Tender Offer Preparer and
the Attorney of the Offeror

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- Translation -

Form of Report on the Result of the Tender Offer

December 25, 2020

To: Secretary-General, the Office of the Securities and Exchange Commission

We, Finansia Public Company Limited (the “**Offeror**”), hereby report the result of the Tender Offer for the Securities of M.K. Real Estate Development Public Company Limited (the “**Business**”) as follow:

1. Shares

	Class of shares	Number of shares	Percentage of total number of outstanding shares of the Business	Percentage of total voting rights
Shares held prior to the making of the Tender Offer	Ordinary	205,127,018	18.80	18.80
Shares offered to be purchased	Ordinary	886,078,048	81.20	81.20
Shares tendered	Ordinary	84,456,720	7.74	7.74
Shares purchased from those tendered	Ordinary	84,456,720	7.74	7.74

2. Convertible securities

- None -

3. Number of securities held by each offeror after the tender offer, the securities held by parties in the same group with the offerors and parties under section 258 of the offerors of the parties in the same group as the offerors shall be included

3.1 Shares

Name	Number of shares	Percentage of total number of outstanding shares of the Business	Percentage of total voting rights
Finansa Public Company Limited	289,583,738	26.54	26.54

3.2 Convertible securities

- None -

- *Vorasit Pokachaiyapat* -

(Mr. Vorasit Pokachaiyapat)

Authorized Director

- *Varah Sucharitakul* -

(Mr. Varah Sucharitakul)

Authorized Director

Finansa Public Company Limited
The Offeror